

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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 GOOD HILL PARTNERS L.P. ON BEHALF : ELECTRONICALLY FILED
 OF GOOD HILL MASTER FUND, L.P., :
 Plaintiff, : Case No. 08 Civ. 3730 (JSR)
 :
 -against- :
 :
 WM ASSET HOLDINGS CORP. CI 2007- :
 WM2, WM ASSET HOLDINGS CO 2007- :
 WM2 LLC, WM ASSET HOLDINGS CORP., :
 WAMU ASSET ACCEPTANCE CORP., :
 WAMU CAPITAL CORP., WASHINGTON :
 MUTUAL BANK, and WASHINGTON :
 MUTUAL, INC., :
 :
 Defendants. :
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**DEFENDANT WASHINGTON MUTUAL BANK'S
FEDERAL RULE OF CIVIL PROCEDURE 7.1 STATEMENT**

Pursuant to Federal Rule of Civil Procedure 7.1, defendant Washington Mutual Bank, by its attorneys Heller Ehrman LLP, hereby states that it is wholly owned by its parent company, Washington Mutual, Inc., a publicly held corporation.

Dated: New York, New York

June 27, 2008

/s/ Victor J. Rocco

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